

MARKET ROUNDUP

15 May, 2025



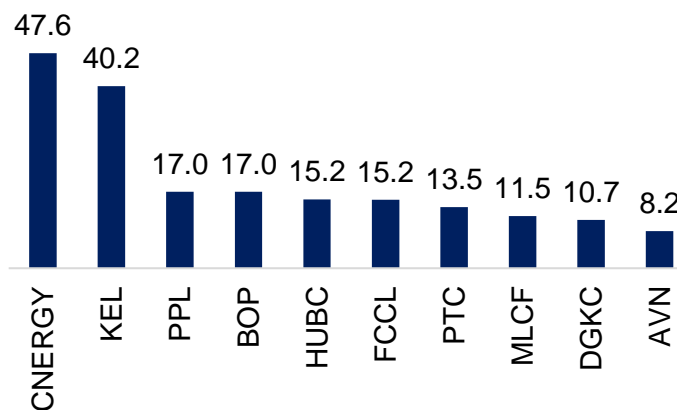
KSE-100 closes at 119,962 up 1,425 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
118,537 -0.03%	73,339 0.04%	36,294 -0.02%	179,034 0.09%

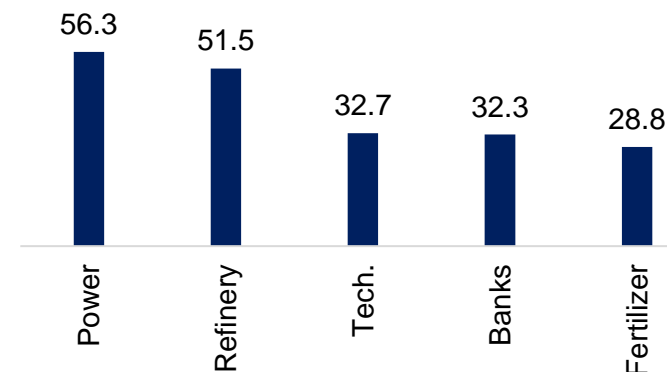
- The equity market opened on a strong note but remained volatile throughout the session. The KSE-100 Index saw significant intraday fluctuations, dipping to a low of 118,871 and surging to a high of 119,990, before closing at 119,962—an increase of 1,425 points. Trading activity was vibrant, with 310.5 million shares exchanged and a total traded value of PKR 28.4 billion.
- Key contributors to the index's gains included UBL (+3.1%, 229 points), ENGROH (+2.6%, 140 points), HUBC (+2.5%, 112 points), EFERT (+2.7%, 95 points), and MEBL (+1.9%, 80 points). On the volume front, CENERGY and KEL led the way with 45.6 million and 40.2 million shares traded, respectively.
- Strong buying interest was observed in the OMCs, Banks, Fertilizers, and (E&P) sectors, while the Cement sector showed a mixed performance.
- The market reached a new milestone, posting an all-time high closing the 119,900 level for the first time. Looking ahead, the bullish momentum is likely to continue, though volatility may persist. Investors are encouraged to focus on fundamentally robust and resilient sectors such as E&Ps, OMCs, Fertilizers, and Banks, which offer attractive dividend yields and strong growth prospects.

Sales Desk
Alpha Capital

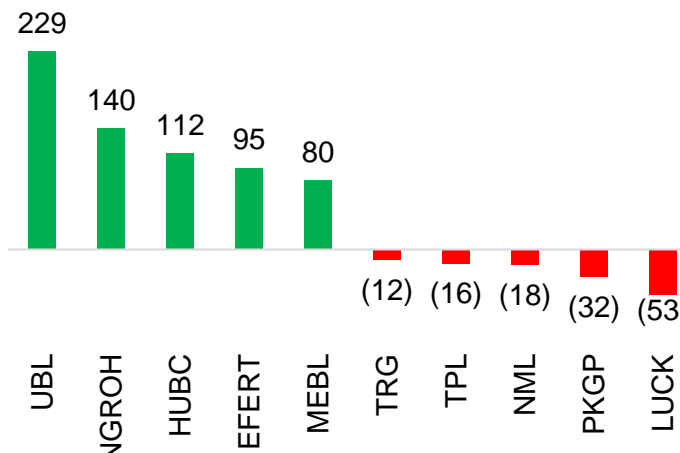
Most Active Stocks (Vol. mn shares)



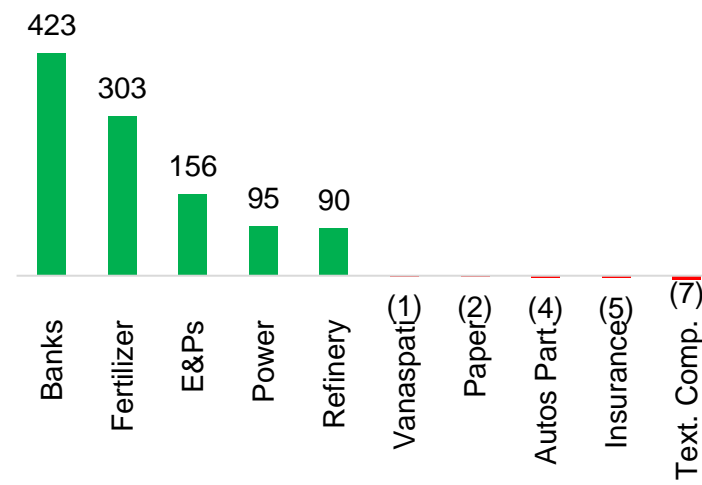
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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